Untitled

Current run (last updated Mar 18, 2022 3:33pm)

4

68

51



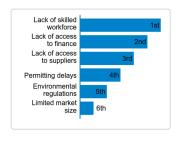
Activities

Participants

Average responses

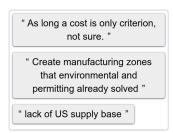
Average engagement

11) What challenges stop you from expanding production domestically? Rank them in order.



Response options	Rank	600/
Lack of skilled workforce	1st	60%
Lack of access to finance	2nd	Engagement
Lack of access to suppliers	3rd	
Permitting delays	4th	41
Environmental regulations	5th	Responses
Limited market size	6th	

12) In 5 words or less: What is the single most important thing the U.S. government can do to make it possible for U.S. companies to compete with the companies that currently dominate the lithium-ion supply chain?



Responses

As long a cost is only criterion, not sure.



Create manufacturing zones that environmental and permitting already solved

lack of US supply base

56

Pick scale winners, support disrupters

Responses

Clear demand signal

"regulations on imported batteries"

Allow mid-sized companies to participate with smaller grants

Remove barriers - regulatory, workforce, consistent policy

permitting

Funding for production in the US is difficult to raise and the matching will be difficult for smaller companies based on the project size

IP protection

consistent long-term investment/education/strategy/policies

Responsible funding that protects the taxpayers

Subsidy and training of workers

Invest/Funding for Small Companies

Develop the US EV market through regulation; like China has done.

A lot of money

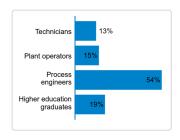
Relax regulations

Support for IP generation and protection of the IP

Responses Innovation TAx credit funding, deregulation, industrial mindset instead academia give them finance support production experience Education Pick winners with production experience public/private investment funding and train skilled workers in US Review regulations Chemistries beyond NMC open up patents send signals to the finance market through funding/messaging for investment growth Tariff on exporters Fund next generation technologies Nondilutive funding Consistent support over many years funding, incentives, credits, training Funding, reduced regulations funding, expedite permits \$ Incentives Work with the OEMs Partnerships; demonstration Support large CAPEX investments Grants & IP protection buy american made subsiding foster collaborations with funding Funding Domestic education and training

Responses Investment Funding funding Funding! regulation P

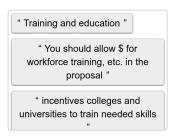
15) Where do you see the biggest skills gap for a robust domestic battery industry?



Response options	Count	Percentage	700/
Technicians	7	13%	79%
Plant operators	8	15%	Engagement
Process engineers	29	54%	
Higher education graduates	10	19%	54

Responses

17) In less than 2 sentences: what policies are needed to ensure that we have a skilled domestic workforce (e.g., fast track accreditation of new vocational courses)?



Responses

Training and education

You should allow \$ for workforce training, etc. in the proposal



incentives colleges and universities to train needed skills

52 Responses

community colleges

public private partnership

training

Build a Sematech Version of Batteries

Enriched work/study programs

Relevant courses in engineering, manufacturing and quality

Invite graduate from other disciplines

support for community colleges to develop batteryrelevant skillsets

coordinate with schoolboards to influence the inclusion of STEM at the high school level

Think in the long term and emphasize technology education as early as possible. Develop university and community college curriculum focused on relevant technologies.

A "Battery Engineering" Degree encompassing chemical, mechanical, electrical, electrochemical engineering, and manufacturing.

increase standard of high school education for basics

investment in votec programs and collaboration with technical universities

re-educate displaced workers from other industries

Government/university backed and run advanced toll manufacturing facilities

Responses

Start training at high school level

Revise department curricula to include the right combination of engineering disciplines!

Fund of critical skill co-op and

collaboration with high schools, and vocational schools.

Training at national labs

STEM education in public elementary and middle schools

education, collaboration b/w industry and universities

Sustained dialogue between employers and trainers, coordination across government institutions, employment services and performance, labor market information...

visas | Vibrant loc

Vibrant local industry offering attractive jobs

Strong collaboration between industry and academia. No pie in the sky research

Funding dedicated to support internship

Long-term work guarantees w/benefits

Electrochemistry education

Offer courses and evening classes at community colleges

Increase number of apprenticeships, stem education high school on up

establish education tracks for battery (technicans and engineer levels)

Incentivize academia and students

Foster interest and valuation of STEM

Responses

Retrain skilled workers from industries being phased out.

Tuition support for specific studies / degrees

STEM support at High School and CC levels

community college STEM training

Technical schools for training battery technicians

Relaxed VISA requirements

scholarships

funded co-op programs working directly with industry

Stimulate more interest in elementary and middle school

Open source curriculum for voctec

collaboration with pioneer universities

Funding to Community colleges or vocational colleges

Tuition support for relevant STEM higher education

Ongoing accreditation/updated education courses

education, funding